



Vanguard®

# Manage your Vanguard retirement account any time, any day



## Easy, convenient web and phone access

To help you meet your retirement goals, we make it easy for you to manage your retirement account—whether you prefer the web or an automated phone system.

The website includes information you use the most: real-time market updates, account summary, and contribution elections. The Learning Center provides educational content to help you make investment decisions and simplify managing your retirement account.

You can also perform many of the same account management functions by phone through the Interactive Voice Response (IVR) system.

## Desktop or tablet access

Access your secure account at <https://my.vanguardplan.com>. *Note to first-time users: Click Register Here on the logon page and follow the prompts to sign up for account access.*

Research your plan's investments.

Review statements of prior account activity.

Access 401(k) education and guidance.



- Home
- Your Account
- Your Plan Investments
- Statements and Reports
- Learning Center
- Your Profile
- Help
- Reset Plan

Perform online transactions.

## Set Your Retirement Goals Now!

Click "Set My Goals" to learn how much you may need to retire and how close you are to reaching your goals. *Note: This provides an illustration only and will not make any changes to your account settings.*

Set My Goals

Calculator Disclaimer

I Want To...

Check the market.

### Account Details

Message Center (0 Unread, 1 Read)

Summary Information	
Total Balance (Less Outstanding Loan)	\$61,012.64
Vested Balance (Less Outstanding Loan)	\$61,012.64
Outstanding Loan Balance	\$2,000.00
Maximum Amount Available for Hardship Withdrawal:	\$23,107.54
The following is the account balance as of 5/27/2014.	

Deferral Rate(s)	
EMPLOYEE 401(K):	6.00%

Account Balance				
	By Fund	By Source	By Asset Allocation	
	[-] Hide Fund Listing			
Funds	Units	Price	Balance	% of Total
Vanguard Total Stock Mkt Index Signal (VTSSX)	507.7070	\$46.57	\$23,643.92	38.75%
PIMCO Total Return Instl (PTTRX)	1066.3710	\$10.95	\$11,676.76	19.14%
Vanguard 500 Index Inv (VFINDX)	33.2020	\$176.81	\$5,870.44	9.62%
Vanguard Prime Money Market Inv (VMMXX)	4776.7300	\$1.00	\$4,776.73	7.83%
American Funds EuroPacific Gr R6 (RERGX)	86.6530	\$50.42	\$4,369.05	7.16%
Vanguard Inflation-Protected Sec Inv (VIPSX)	299.3590	\$13.64	\$4,083.21	6.69%
Vanguard Total Intl Stock Index Signal (VTSGX)	73.6000	\$34.67	\$2,551.71	4.18%
Vanguard Small-Cap Index Signal (VSI6X)	48.4470	\$48.27	\$2,338.53	3.83%
Vanguard Mid-Cap Index Signal (VMISX)	36.9340	\$44.83	\$1,655.76	2.71%
Vanguard Total Bond Market Index Signal (VBTSX)	4.2960	\$10.83	\$46.53	0.09%

**More Information**

Get help with retirement savings decisions through our participant education [website](#).

**Questions**

For additional information or questions please contact us at 866-794-2145.

**Personal Rate of Return**

From 01/01/2014 to 05/27/2014  
2.98%

[Calculate Custom Rate of Return](#)

Get quick access to 401(k) education.

Monitor your account performance.

Web: <https://my.vanguardplan.com>

Phone: 866-794-2145

## Phone access

Call the automated phone system at 866-794-2145 from a touch-tone phone to stay connected to your retirement account or complete transactions. To access your account in English or Spanish:

- Enter your four-to-six-character personal identification number (PIN).  
*Note to first-time callers: Follow the prompts to establish your PIN. You will be asked to provide your Social Security number and date of birth.*
- Select the menu option you want.

## Mobile web access

When you access my.vanguardplan.com from your smartphone, you'll be able to check your account balance and set your personal goals using the interactive planning calculator. You can link to the full site for additional functionality.

### Menu options

1	General information/Set or reset PIN
2	Account balance
3	Contributions
4	Balance exchange
5	Plan loans
6	Distributions
8	Return to main menu
9	End your call
0	Speak with a Participant Services representative

## Pick your method, through the web, mobile web, or over the phone\*

Function	Web	Phone/IVR	
Check account balance	√	√	(This functionality is available via mobile web.)
Change deferral rate	√	√	
Change contribution elections	√	√	
Request a distribution	√	√	
Get fund pricing and performance history	√	√	(Fund pricing is available via mobile web.)
Get account activity history	√	√	
Transfer money between investments	√	√	
Model and/or request a loan	√	√	(By phone, you can only request paperwork.)
View and print your statement	√	√	(By phone, you can only request a printed statement.)
Obtain a fund fact sheet and prospectus	√		
Calculate your personal rate of return	√		
Set up automatic account rebalancing	√		
Explore educational content	√		
Check market information	√		
Track account performance over time	√		

\* Available features may vary.

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